

USDA BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service Poultry Programs

Market News Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices in the major terminal markets were generally unchanged when compared to a week earlier. However, the trade sentiment was usually no better than steady to about steady at current price levels. Demand into all channels was light to moderate with best movement into fast food outlets. Supplies of all sizes were adequate to ample with heavier weights in the longest position. WOGS were in a better balance, but still remain available. In the parts structure, demand was light to moderate. Availability of most parts, although in a better position, were fully sufficient for trade needs. In production areas, live supplies were moderate; weights were desirable to heavy, mostly desirable. Some plants are closed Friday or Monday for the holiday.

<u>Preliminary report</u> Prices negotated for trucklot sales of ready-tocook broiler/fryers fob and delivered to first receivers at major market areas week of 17-APR-2006 (cents per lb)

US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to Firs		IVAINOL	WIDAVO	LOADO
Chicago	46.00-49.00	41.00-68.00	48.08	24
New York	48.00-51.00	11.00 00.00	10.00	- '
Los Angeles	75.00			
Los Aligeles	75.00			

Southeast Area FOB Dock Equivalent

Mississippi 65.00-68.00 54.00-72.00 66.59 87

GEORGIA F.O.B. DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 67.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS RANGE PRELIM. WTD. AVG. 926 63.47-70.00 67.37

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

	WTD. AVG.	VOLUME
ITEM	(CENTS PER POUND)	(000 POUNDS)
LINE RUN TENDER	S 137.50	1,243
BREASTS - B/S	111.50	5,731
BREASTS - WHOLE	58.50	1,332
THIGH MEAT - B/S	70.50	1,098
LEG QUARTERS	16.50	8,664
WINGS	85.00	2,952

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

MIDWEST Preliminary majority prices for next week's deliveries into Chicago were unchanged. Whole fryer trade sentiment was mostly steady. Offers of additional whole fryers were adequate to fully adequate for the lackluster buyer needs. Retail demand was only fair as traditional holiday items provide the best interest. Distributive movement was light to fairly good demand, best into fast food channels with features. Floor stocks were adequate to occasionally long. Sizes desirable. Parts supplies were adequate with boneless skinless breasts, small wings, leg quarters and tenders in the tightest position. The market tone was steady to fully steady on breast items and generally steady for the balance.

SOUTHERN Trade sentiment was steady to about steady. Retail demand was light to fair with market conditions being monitored for further developments, due in part to down time. Supplies of all sizes were more than sufficient to handle trade needs. Processing schedules were mixed with some plants down or running lighter schedules due to the holiday. In the parts structure, movement was mostly light to fair. Supplies of all items were in a full range of balanced to readily available. In production areas, live supplies were moderate at generally desirable weights.

WESTERN The preliminary majorities were at unchanged prices for next week. Trade sentiment was about steady. Early trading reported at mainly unchanged prices. Buying activity was fair at best with some improvement expected, after the holiday. Retailer demand was overall fair. Dealers anticipated satisfactory weekend clearances. Parts were steady to firm with boneless breast, leg meat and thigh meat showing some strength.

NORTHEAST Trucklot buying activity on ready-to-cook whole broiler/ fryers was light to moderate for weekend business. Offerings of all sizes were adequate to ample with heavier sizes noted as being more available. Retail and distributive movement was light to fair, best where features were planned. The market tone was about steady. In the parts complex, most items were fully adequate for trade needs. Although, breast items were in a slightly better position. Dark meat cuts and wings were sufficient for current needs.

<u>DELMARVA</u> Movement of ready-to-cook whole birds was light and unaggressive. Seller offerings were fully adequate to ample for both immediate and early next week delivery. Live supplies were moderate; weights were desirable to heavy. Processor schedules were very light as several plants closed in observance of the religious holiday. Other plants are slated to close Monday. Less than trucklot asking prices were unchanged at 48 to 65 cents. Trade sentiment was no better than steady. In the parts complex, buyer interest was light and spotty; offerings were generally noted as more than adequate for current inquiry.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

		BRANDED U.S. GRADE A
RANGE		45-66
WEIGHTED AVER	AGE	(A)
NO. OF BOXES		(A)
CUMULATIVE	04/10/06-04/14/06	(A)
	04/11/05-04/15/05	(A)
NO. OF BOXES	04/10/06-04/14/06	(A)
	04/11/05-04/15/05	(A)
(A) Not reported t	a avaid disalosina indiv	idual aparations

(A) Not reported to avoid disclosing individual operations.

VOL. 53 NO. 45			JSDA BROILE	R MARKE	ET NEWS R	EPORT	FRID	AY, APRIL 1	4, 2006	
APR 13			UTHERN STA			R PARTS				APR 14
	POUND:	S		<u>WTD</u>	POUNDS					WEEKLY
<u>ITEM</u>	<u>(000)</u>	<u>RANGE</u>	<u>MAJORITY</u>	<u>AVG</u>	(000)	<u>RANGE</u>	<u>MAJORITY</u>	WTD AVG	<u>(000)</u>	WTD AVG
BREAST - B/S	659	90.00-155.00	95-100	99.19	614	90.00-113.0	0 95-100	104.21	3,291	100.23
TENDERLOINS	213	92.00-140.00	94-100	96.55	188	92.00-140.0	0 94-100	96.52	925	96.30
BREAST - LINE RUN	T	OO FEW TO RE	PORT		TOO	FEW SALES	TO REPORT		340	56.18
FRONT HALVES	T	OO FEW TO RE	PORT		TOO	FEW SALES	TO REPORT		305	54.16
LEGS	188	17.00-38.00	18-20	20.23	28	17.00-38.0	0 18-20	28.71	785	20.32
LEG QUARTERS (BULK)	512	12.00-18.00	14	14.09	512	13.00-16.0	0 14	14.05	2,130	13.91
LEG QUARTERS (4/10)	1,140	14.00-25.00	15-16	16.93	1,020	14.00-25.0	0 15-16	17.84	5,305	16.95
WINGS (WHOLE) `	324	68.00-93.00	-	68.83	275	68.00-93.0	0 -	88.65	1,434	73.94
WINGS (CUT)	320	86.00-96.00	92-95	91.50	297	86.00-95.0	0 92-95	91.93	1,387	91.33
DRUMSTICKS	T	OO FEW TO RE	PORT		TOO	FEW SALES	TO REPORT		358	27.81
THIGHS	T	OO FEW TO RE	PORT		TOO	FEW SALES	TO REPORT		224	29.65
B/S THIGHS	T	OO FEW TO RE	PORT		TOO	FEW SALES	TO REPORT		422	63.79
WHOLE BODY INDEX BA	********	****************	**************************************	********	******	SODY INDEX E	***********	**********	*******	**************************************
TRADING FOR APR 13, 2			IAILOTAKI	3	_	FOR APR 14.		-	AIESFA	KI3
RANGE			Y'S AVERAGE		INADING	RANGE	TODAY'S AV		5 DAV	AVERAGE
33.00 - 38.00	_	IODA	35.05	-	l 22	.50 - 37.00	35.3 ⁴			4.09
The Index is intended solely		dicator of values t								
The Index is intended solely	as an inc	dicator of values i	or commodity-t	ype produc	ct and does	not represent in	austry's willingr	ness to sell or	ability to b	uy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying activity was only fair for weekend needs. Offerings of breast items were in fairly good balance and clearing satisfactorily. Dark meat cuts and wings were at least sufficient for current needs. Overall, floor stocks were fully adequate for trade needs. Movement through retail and distributive channels was fair to moderate. The market tone was generally steady on most items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

APR 13	CURRENT NEG	WTD		CURRENT NEG	WTD			APR 14 WEEKLY
ITEM	TRADING*	AVG**	VOL/LBS	TRADING*	<u>AVG**</u>	VOL/LBS	WTD AV	S VOL/LBS
BREAST - B/S	100-105	96.55	725,160	100-105	96.29	265,440	95.80	2,847,800
TENDERLOINS	95-100	93.42	213,800	95-100	82.13	71,800	91.57	826,600
BREAST - WITH RIBS	56-57	64.55	103,600	56-57	66.22	73,200	65.12	409,440
BREAST - LINE RUN	56	59.90	90,000	56	58.50	54,000	59.46	407,440
LEGS	29-30	27.33	213,000	29-30	32.88	91,600	27.19	1,117,340
LEG QUARTERS (BULK)	14-15	16.63	307,480	14-15	18.62	730,427	17.73	2,222,971
DRUMSTICKS (20-21	22.58	97,440	20-21	25.78	107,800	22.94	628,470
THIGHS	23-24	30.68	54,240	23-24	32.04	45,720	31.50	271,990
B/S THIGHS	71-72	66.91	118,240	71-72	63.80	65,360	64.72	575,860
WINGS (WHOLE)	70-71	69.50	275,360	70-71	69.75	206,880	68.88	1,223,320
BACKS AND NECKS (STRIPF	PED) 10-12	11.76	45,880	10-12	11.69	21,600	11.59	137,280
LIVERS (5 POUND TÙBS)	25-30	26.52	27,960	25-30	27.63	20,280	26.34	98,920
GIZZARDS (HEARTS)	45-50	48.94	18,680	45-50	48.96	30,000	48.15	99,400

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG).* TODAY'S NEG. SALES AS OF 11:30 A.M.											
** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.											
ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)											
	ESTIM	<u>ATED</u>	<u>ACTU</u>	<u> </u>	AVG \	WT	<u>ACTUAL</u>	AVG WTS	SOUTHERN CALIFORNIA	ا (L.A. AREA) PR	OCESSED
	(1,000)		(1,000))			(1,000)		POULTRY, DELIVERED T	O RETAILERS	
	04/14	04/13	04/12	04/11	04/12		04/07	04/05			RANGE
Alabama	3,784	4,043	3,929	3,890	5.24	5.38	4,591	5.35	FRESH FRYERS		94-98
Arkansas	4,808	5,279	5,284	5,286	5.24		5,704	5.18	ROASTERS 4# & UP		97-105
Delmarva	1,759	2,301	2,319	2,559	5.91	5.82	2,515	5.76	HENS UNDER 5#		-
KY-LA-TN	2,162	2,259	2,237	2,068	5.09	4.87	2,224	4.93	HENS OVER 5#		65-73
Mississippi	2,696	2,682	2,498	2,987	5.44	5.80	3,134	5.79	DUCKS		-
North Carolin	,	2,588	2,499	2,338	6.87	6.64	3,295	6.84	RABBITS WHOLE		-
Texas	•	2,579	2,465	2,210	5.28	5.27	2,494	5.29	CUT UP		-
Total	20,522	,	21,231	21,093	5.52	5.56	23,957	5.54		-0055 50111 751	
	106,104(/	•					109,738	(A)	SAN FRANCISCO PROCE		
Saturday	, ,		l in total for		,		3,116		DELIVERED TO RESTAU	KANTS AND INST	
(A) Weekly o										105 04014	RANGE
								lown 14.60	FRESH FRYERS	ICE PACK	89-103
percent from		0			rom a y	ear ago).		DOAGTEDO 4# 9 LID	DRY PACK	108-114
(Last week 3	5,950,000), last ye	ar 33,996,0	100)					ROASTERS 4# & UP	ICE PACK	100
									LIENO OVED 5"	DRY PACK	111-118
-	-	-		-			_	•	HENS OVER 5#	ICE PACK	88-102
estimated to										DRY PACK	102-109
percent from	a year ag	jo. (Last	week 162,5	95,000,	iast yea	r 158,0	35,000)		IDUCKS		185-190

(C) Deboning

MOOTIV

YOUNG CHICKENS SLAUGHTERED Under federal inspection,

classified by live wt., week ending 01-Apr-06 (Preliminary),

(A) Fast food/	(B) Retail
Food service	
40011 0 1	404 5051

	Food service		
<u>•</u>	4.20 Lbs. & down	4.21-5.25 Lbs.	5.26 Lbs. & Up
	THC	DUSANDS	
Head	29,243	18,392	56,528
Avg Weight	3.59	4.66	6.35
% of total /1	28%	18%	54%
Comparisons			
Last week	30,065	16,890	53,424
Avg Weight	3.73	4.83	6.44
% of total /1	30%	17%	53%
Same week, yr ag	0 /2 33,681	19,740	50,865
Avg Weight	3.75	4.75	6.28
% of total /1	32%	19%	49%
To date/2006	357,960	235,368	703,684
To date/2005	357,420	274,013	614,955

^{/1} May not total to 100% due to rounding. /2 Comparable week.

<u>LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION</u> (Preliminary)

W/E 08-APR-200	06 YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS	
		THO	USANDS-			
Head	162,595	1,185	1,552	2,737	574	
Avg Wt	5.34	3.30	8.14	6.04	6.78	
Last week	161,822	1,166	1,433	2,599	485	
Same wk yr ago	157,429	1,740	1,314	3,054	501	
Avg Wt	5.21	3.31	7.95	5.31	6.80	
To-date/2006	2,251,168	16,948	20,204	37,152	7,123	
To-date/2005	2,189,629	21,042	18,412	39,454	7,103	
(A) The estimate	ad number of	f frugra a	ailabla fa	r markat	ing boood on	

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 163.5 million head. Estimated U.S. slaughter for this period was 164.6 million head, or 1.1 million more than estimated available.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

Hogs

*ACTUAL

		MILLION HEAD	MILLION HEAD		
WEEK EN	IDING	SLAUGHTERED	AVAILABLE	PCT	AVG WT
March	4	160.3	163.4	98%	5.34
	11	162.6	164.2	99%	5.32
	18	164.3	164.3	100%	5.31
	25	164.1	164.9	100%	5.36
April	1	163.8	164.9	99%	5.28
	8	164.6	163.5	101%	5.34
Year to da	ate	2278.6	2286.3	100%	
April	15		163.2		
	22		164.4		

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

1,941

<u>Under Federal Inspection</u>									
THOUSANDS									
W/E	04/15/06	04/08/06	<u>% CHG</u>	04/16/05	<u>% CHG</u>				
Broilers	154,017	162,595*	-5.28	158,035*	-2.54				
Cattle	605	636	-05	590*	+03				

1,998

-03

1,990*

EASTERN REGION MISCELLANEOUS POULTRY

FOR CURRENT DELIVERY FOR THE WEEK OF 10-APR-2006 **DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US** GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN LONG ISLAND MOSTLY	FROZEN 151-155	FRESH 157-161
MIDWEST MOSTLY	132-142	133-143

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	46.00-56.00	52.00-53.00
VACUUM PACKED (6-9 PER BOX)	58.00-86.00	71.00-73.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	63.36-72.90
14 OZ.	69.84-81.00
16 OZ	74.88-89.10

THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices were unchanged. The trade sentiment was steady. Demand was moderate to fairly good. Supplies were adequate to fully adequate for current needs. Schedules were full time. Prices paid to first receivers for 10-18oz boneless breast at \$3.50-5.25, bone in legs at \$1.45-1.95, gizzards at \$1.35-1.40, wings at \$0.50-0.65, livers at \$0.95-1.70, and feet at

NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 10-APR-2006

ORIGIN FROZEN FRESH MIDWEST AND OTHERS 126-146 128-148

GRAYSTONE SMALL ANIMAL AUCTION - DATE OF AUCTION: 04-11-06 **AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY**

Prices paid per pound, except as noted.	RANGE	
Muscovy Ducks - Drakes	.8590	
Muscovy Ducks - Hens	.8590	
Red Fowl 4-5 LBS	.3035	
Red Fowl 5-6 LBS	.4050	
Crossbred Fowl 5-9 LBS	.4045	
Crossbred Roosters 4-6 LBS	.6080	
Crossbred Roosters 7-11 LBS	.5070	
Guinea Fowl	1.90 - 2.10ea.	
Banty Roosters	1.50 - 2.00ea.	
Banty Hens	1.00 - 1.25ea.	
Leghorn Roosters	1.00 - 1.25ea.	
Silkies	1.75 - 2.00ea.	
Pigeons	3.00 - 3.25ea.	
White Pigeons	4.00 - 5.00ea.	
Rabbits 4-6 LBS	1.05 - 1.50	
Rabbits 6-9 LBS	1.00 - 1.30	
Bunnies	5.00 - 12.00ea.	
Guinea Pigs	3.50 - 5.00ea.	
Goats	45.00 - 55.00ea.	
Kid Goats	35.00 - 40.00ea.	
Doves	4.50 - 6.00ea.	
Total Coops Sold 825		

-02

⁽A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.

⁽B) This weight class generally denotes chickens marketed in the retail industry. (C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

NATIONAL CANNER FOWL MARKET_Trading was too few to report for heavy canners; unchanged on lights when compared to previous week. Offerings of light canners were fully sufficent for the generally light to fair at best demand; at least adequate to fully adequate for heavy canners with most available supplies being used internally. Demand was light to fair. Processing schedules were less than normal with some operations down in Observance of Good Friday. The undertone was steady at best.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS
(LINE RUN WITHOUT NECKS)

18-28 MAJORITY 23-24

TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS) 20-29 MAJORITY 24.5-25.5 HEAVY CANNER HENS (WITHOUT NECKS)

TOO FEW SALES TO REPORT

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION LIGHT LIVE HENS Prices were unchanged when compared to a week earlier. Demand was light to moderate, best into rendering operations. Offerings of spent hens were at least adequate for current needs. Processing schedules were less than normal as some operations are down in Observance of Good Friday. Trade sentiment was mostly steady.

RANGE MAJORITY

REMOVAL COST 4-12 9-10

<u>SOUTH CENTRAL LIGHT LIVE HENS</u> Disposal costs were TFEWR. Offerings were fully adequate. Schedules were reduced. Finished sales were fair. Trade sentiment was generally steady.

RANGE MAJORITY

REMOVAL COST TOO FEW TO REPORT

NORTH CENTRAL LIGHT LIVE HENS Removal prices ranged unchanged to 1 cent lower. Demand was light to mostly moderate with offerings fully adequate to ample as many producers attempt to move spent hens ahead of previously scheduled slaughter dates. Schedules normal. Trade sentiment steady.

RANGE MAJORITY

REMOVAL COST 4-10 5-8

<u>WEST COAST LIGHT</u> Plant worked reduced holiday schedules. Offerings were generally adequate.

HEAVY TYPE HENS (7 POUNDS AND UP) *

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SI AUGHTER THE WEEK OF 17-APR-06

SOUTH CENTRAL HEAVY LIVE HEN Trading levels were too few to report. Demand was moderate for fully adequate offerings of spent hens. Finished sales were good. Schedules were reduced. Trade sentiment was at least steady.

RANGE MAJORITY

AT FARM BUYER LOADING TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS, SUBJECT TO DISCOUNT.

<u>SOUTHEAST HEAVY LIVE HEN</u> Sales were too few to report prices. Demand was fair to moderate at best for the mostly adequate offerings of spent hens. Processing schedules for next week were noted as normal to less than normal. The undertone was about steady.

RANGE MAJORITY

AT FARM BUYER LOADING TOO FEW TO REPORT AT FARM PRODUCER LOADING TOO FEW TO REPORT FOB PLANT TOO FEW TO REPORT

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